



## SAMPLE LETTER TO IRA CUSTODIAN

Date \_\_\_\_\_

Name of IRA Custodian \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip Code \_\_\_\_\_

Dear Name: \_\_\_\_\_

It is my intention to make a Qualified Charitable Distribution (QCD) to Camp Ondessonk from my IRA as permitted by Section 408(d)(8) of the Internal Revenue Code. It is further my intention that this QCD will fulfill part or all of my Required Minimum Distributions for the 20\_\_\_\_ tax year; therefore, please make this distribution no later than December 31, 20\_\_\_\_.

Please make a direct distribution from my Individual Retirement Account # \_\_\_\_\_ in the amount of \$ \_\_\_\_\_ to Camp Ondessonk (Federal Tax ID: 27-2282184).

Please make the check payable to "Camp Ondessonk," and include my name and the following designation(s) in the memo line or include a copy of this letter with the check.

Designation(s) of my gift: \_\_\_\_\_

Fund Name: \_\_\_\_\_ Amount: \_\_\_\_\_

Mail to:

Camp Ondessonk

3760 Ondessonk Road

Ozark, IL 62972

I further affirm as follows:

I am age 70 ½ or older. Date of birth (mm/dd/yyyy) \_\_\_\_\_

I will not accept any personal distributions of funds intended for this charitable IRA rollover.

If you have any questions or need to contact me regarding this QCD, I can be reached at \_\_\_\_\_.

Thank you for your prompt attention to this matter.

Sincerely,

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name

**Notes:**

A direct rollover distribution to Camp Ondessonk is permitted by The Protecting Americans from Tax Hikes (PATH) Act of 2015, which makes the Charitable IRA Rollover permanent.

The maximum gift amount is \$100,000 per person (\$200,000 per couple) per year from my IRA or from all of my combined IRAs (traditional and Roth).